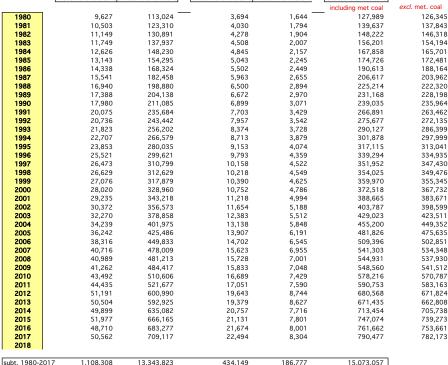


Singareni F \perp P Q 96 97 98 "International Energy Statistics" 1980 - 2017 for India OTH VISION OF 99 100 101 Lignite Sub-Bituminous sand short tons Bituminous metallurgical coal total primary coal proc thousand short tons EIA data updated June 2019 thousand short tons thousand short tons 102 103 excl. met. coal 127,989 126,345 9,627 113,024 3,694 1,644 1980 1981 1982 10,503 11,149 11,749 123,310 130,891 4,030 4,278 1,794 1,904 139,637 148,222 137,843 146,318 104 105 106 107 108 109 1983 137.937 4 508 2 007 156 201 154.194 1984 12,626 148,230 4,845 2,157 167,858 165,701 13,143 14,338 154,295 168,324 2,245 2,449 172,481 188,164 1985 5.043 174.726 1986 1987 5,502 190,613 15,541 182,458 5,963 2,655 206,617 203,962 1988 1989 1111 1122 1133 1144 115 116 117 117 118 119 120 121 122 123 124 127 128 130 131 132 133 134 135 136 137 138 139 140 141 144 144 144 145 16,940 198,880 2,894 225,214 222,320 17.388 2.970 231.168 204.138 6.672 228,198



434,149

2.85%

2.88%

1.05%

1.24%

100%



TOTAL

| Singareni Collieries coal production, 2007-2017 |
|---|

7.35%

89.71%

88.53%

percent of 2017

% 1980-2017:

173

195 196 197

| PERFORMANCE OF SCCL AT A GLANCE | | | | | | | | | | | |
|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | 2007- 08 | 2008- 09 | 2009- 10 | 2010- 11 | 2011- 12 | 2012- 13 | 2013- 14 | 2014- 15 | 2015- 16 | 2016- 17 | 2017- 18 |
| Coal Production (Mill.Tons) | 40.60 | 44.54 | 50.43 | 51.33 | 52.21 | 53.19 | 50.47 | 52.54 | 60.38 | 61.34 | 62.01 |
| Coal despatches (Mill.Tons) | 41.79 | 44.41 | 50.42 | 50.05 | 51.40 | 53.27 | 47.89 | 52.66 | 58.68 | 60.84 | 64.62 |
| Productivity(overall OMS)(T) | 2.63 | 3.01 | 3.35 | 3.59 | 3.94 | 3.94 | 3.86 | 4.20 | 4.74 | 4.75 | 4.88 |
| OB Removal(Mill.Cu.Mtr) | 140.72 | 184.64 | 247.05 | 216.96 | 209.73 | 175.84 | 170.29 | 262.82 | 310.76 | 315.00 | 392.75 |
| Manpower (as on 31st March of that financial year ending) | 75,573 | 70,586 | 69,043 | 67,615 | 66,466 | 64,600 | 61,778 | 58,837 | 58,491 | 56,282 | 54043 |

https://scclmines.com/scclnew/performance_production.asp

In view of the low calorific values of coals mined by Singareni (tables at right). CMS assigns the emission factor for sub-bituminous to Singareni's coal production (EIA data does not distinguish between bituminous and sib-bituminous production.)

| District | Wise | Reserves | Of | Godavari | Valley | Coalfield |
|----------|------|----------|----|----------|--------|-----------|
| | | | | | | |

DISTRICT DEPTH (m)

TOTAL

300-600

GRAND TOTAL

| | | Α | В | C | D | E | F | G | (minion connes) |
|-------------|---------|-------|--------|--------|---------|--------|--------|--------|-----------------|
| | 0-300 | 1.32 | 29.71 | 288.52 | 718.50 | 447.69 | 554.82 | 77.58 | 2118.13 |
| ADILABAD | 300-600 | 0.16 | 21.70 | 260.07 | 519.06 | 404.02 | 390.48 | 12.04 | 1607.52 |
| ADILADAD | >600 | 0.00 | 1.20 | 5.15 | 25.84 | 14.81 | 13.71 | 0.05 | 60.76 |
| | TOTAL | 1.47 | 52.61 | 553.74 | 1263.39 | 866.52 | 959.01 | 89.66 | 3786.42 |
| | 0-300 | | 45.43 | 417.09 | 306.71 | 292.88 | 52.03 | 0.66 | 1114.80 |
| KARIMNAGAR | 300-600 | 0.15 | 67.70 | 133.86 | 390.01 | 299.73 | 34.84 | 0.10 | 926.39 |
| KARIMINAGAR | >600 | | | | | | | | |
| | TOTAL | 0.15 | 113.13 | 550.95 | 696.72 | 592.61 | 86.87 | 0.76 | 2041.19 |
| | 0-300 | 32.57 | 91.58 | 146.59 | 106.22 | 207.77 | 243.42 | 26.41 | 854.57 |
| WARANGAL | 300-600 | 20.73 | 55.41 | 81.53 | 66.74 | 80.36 | 116.31 | 4.82 | 425.90 |
| WARANGAL | >600 | 1.29 | 1.74 | 3.18 | 1.96 | 1.51 | 1.67 | 0.00 | 11.36 |
| | TOTAL | 54.59 | 148.72 | 231.31 | 174.92 | 289.65 | 361.41 | 31.23 | 1291.83 |
| | 0-300 | 17.83 | 73.47 | 400.22 | 180.50 | 343.37 | 804.23 | 464.17 | 2283.79 |
| KHAMMAM | 300-600 | 6.84 | 41.72 | 233.24 | 127.25 | 108.21 | 113.65 | 39.40 | 670.31 |
| KILMIMIAM | >600 | | | | | | | | |
| | TOTAL | 24.67 | 115.19 | 633.46 | 307.75 | 451.58 | 917.88 | 503.57 | 2954.10 |

51.72 240.19 1252.42 1311.93 1291.71

8.34

As on 01.04.2014 GRADES

Singareni Collieries coal production, 2005-2013

| PERFORMANCE OF SCCL AT A GLANCE | | | | | | | | | |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | 2005-06 | 2006-07 | 2007-08 | 2008-09 | 2009-10 | 2010-11 | 2011-12 | 2012-13 | 2013-14 |
| Coal Production (Mill.Tons) | 36.14 | 37.71 | 40.60 | 44.54 | 50.43 | 51.33 | 52.21 | 53.19 | 50.47 |
| Coal despatches (Mill.Tons) | 35.32 | 37.48 | 41.79 | 44.41 | 50.42 | 50.05 | 51.40 | 53.27 | 47.89 |
| Productivity(overall OMS)(T) | 2.16 | 2.39 | 2.63 | 3.01 | 3.35 | 3.59 | 3.94 | 3.94 | 3.86 |
| OB Removal(Mill.Cu.Mtr) | 115.58 | 139.86 | 140.72 | 184.64 | 247.05 | 216.96 | 209.73 | 175.84 | 170.29 |
| Manpower (as on 31st March of that financial year ending) | 86,025 | 82,224 | 75,573 | 70,586 | 69,043 | 67,615 | 66,466 | 64,600 | 61,778 |

www.scclmines.com/scclnew/performance_production.asp

| GRADE | UHV RANGE - K.CAL / KG |
|-------|---------------------------------------|
| Α | Exceeding 6200 |
| В | Exceeding 5600 but not exceeding 6200 |
| С | Exceeding 4940 but not exceeding 5600 |
| D | Exceeding 4200 but not exceeding 4940 |
| E | Exceeding 3360 but not exceeding 4200 |
| F | Exceeding 2400 but not exceeding 3360 |
| G | Exceeding 1300 but not exceeding 2400 |
| | |

sccImines.com/COAL_grade_spec.asp

www.scclmines.com/scclnew/company_about-us_coalreserves.asp

27.79

1103.06 892.32 655.29

16.33

80.89 429.66 1969.46 2442.78 2200.36 2325.17 625.22 10073.54

15.38

56.36 3630.12

0.05 72.13

| Singareni at a Giance | | | | | | |
|---|-----------------------------------|--|--|--|--|--|
| Mines | Under Ground - 36 : Opencast - 14 | | | | | |
| Manpower (as on 31-10-2011) | 66,997 | | | | | |
| Targetted Production(2011-12) | 53.4 Million tonnes | | | | | |
| Targetted Production(2010-11) | 51.3 Million tonnes | | | | | |
| Actual Production(2010-11) | 51.33 Million tonnes | | | | | |
| Output per manshift(Mines+Depts)(2010-11) | 2.90 Tonnes | | | | | |
| Major consumers | Power.Cement and others | | | | | |

27.87 186.52 708.70

1.29 2.94

www.scclmines.com, viewed 29Nov11

Cell: D9

Comment: Rick Heede:

SCCL: In the year 1871, Dr. King of the Geological Survey of India discovered coal near the village of Yellandu in Khammam district and one of the important coal seams bore his name. The Hyderabad (Deccan) Company Limited incorporated in England acquired mining rights in 1886 to exploit coal found in Yellandu area. The present Company was incorporated on 23rd December 1920 under the Hyderabad Companies Act as a public limited company with the name "The Singareni Collieries Company Limited" (SCCL). It acquired all the assets and liabilities of the Hyderabad (Deccan) Co. Ltd. Best & Co., acted as Secretaries and Selling Agents. The State of Hyderabad purchased majority shares of the Company in 1945. From 1945 to 1949, the Hyderabad Construction Co., Ltd., was acting as Managing Agent. In 1949 this function was entrusted to Industrial Trust Fund by the then Government of Hyderabad. The controlling interest of the Company devolved on the Government of Andhra Pradesh in 1956 pursuant to the reorganization of States. Thus, the SCCL became a Government Company under the Companies Act in 1956.

Large-scale expansion of SCCL was undertaken during the initial Five-year plans. In 1960 the Govt. of India started its participation in the equity of the Company and also started extending loan assistance. Thus since March 1960 it has been jointly owned by the Government of Andhra Pradesh and the Govt. of India. In 1974 the Government of India transferred its share capital to the Coal Mines Authority Limited.

The Company's accredited function is to explore and exploit the coal deposits in the Godavari valley coalfield, which is the only repository of coal in South India. Mining activities of SCCL are presently spread over four districts of Andhra Pradesh Viz. Adilabad, Karimnagar, Khammam and Warangal.

The studies of Geological Survey of India attribute as much as 22016 million tonnes of coal reserves in the Godavari valley coalfield. The inventory covers up to a depth of 1200 metres and it includes reserves proved, indicated as well as inferred.

The coal extracted by SCCL in the Godavari valley coalfield up to the year 2009-10 was about 929.12 million tonnes.

www.scclmines.com/history.asp

Cell: 19

Comment: Rick Heede:

The Singareni Collieries Company Limited (SCCL) is a Government coal mining company jointly owned by the Government of Telangana and Government of India on a 51:49 equity basis. The Singareni coal reserves stretch across 350 Km of the Pranahita – Godavari Valley of Telangana with a proven geological reserves aggregating to whopping 8791 million tonnes. SCCL is currently operating 18 opencast and 29 underground mines in 4 districts of Telangana with a manpower around 56,282.

https://scclmines.com/scclnew/company_about-us.asp (May 2018)

Cell: M9

Comment: Rick Heede:

Wiki: "the company is jointly owned by the Andhra Pradesh government (51 percent) and the Union Government (49 percent). The Union Government's administration of the company is through the Ministry of Coal. SCCL is currently operating 13 opencast and 42 underground mines in 4 districts of Andhra Pradesh with a manpower around 78,000.

Cell: D11

Comment: Rick Heede:

Coal production by coal mining companies and state-owned enterprises, including subsidiaries of oil and gas companies.

Coal types produced are not ordinarily reported by coal operators (except for metallurgical coal). We distinguish, where possible and reasonably well known, between hard (bituminous and subbituminous) and soft (lignite or peat) coals, especially for the larger companies operating in regions such as Australia and India where soft coals are predominant. Soft coals have lower carbon content per tonne than do hard coals.

Cell: J17

Comment: Rick Heede:

Coal production 1947-1960 from Prasad (1986), page 132.

Prasad, Anubhuti Ranjan (1986) Coal industry of India, S.B. Nangia, New Delhi, 256 pp.

Cell: G21

Comment: Rick Heede:

Over the nine-year period 2000-2010 for which we have detailed Singareni production data, CMS computes Singareni's percent of total coal production in India (using EIA statistics). This fraction is 8.77 percent. This factor is used to estimate Singareni's production 1947-1999 as the percent of total Indian coal production.

See computation in columns "M" and "N". and cell N84.

Cell: E27

Comment: Rick Heede:

Indian coal production from Energy Information Administration (2005) International Energy Annual 2003, Table 5.3 (Bituminous) and Table 5.1 (Lignite).

Cell: D29

Comment: Rick Heede:

Indian coal production from Energy Information Administration (2005) International Energy Annual 2003, Table 5.3 (Bituminous) and Table 5.1 (Lignite).

Data for 1960-1971: Bureau of Mines, Minerals Yearbook, Table 54, various years.

Cell: D42

Comment: Rick Heede:

CAI uses EIA data on coal production in India from 1980 to the current year (as of July 2019, through 2017). Previous editions of world coal production by rank and by country attributed the majority of coal production as "bituminous" coal, and minor amounts of sub-bituminous. This has in recent years been revised to the preponderance of sub-bituminous, which CAI argued years ago was a more appropriate classification, based on coal resource assessments cited elsewhere. This does not effect earlier coal production data by EIA and US Bureau of Mines for 1960 to 1971, hence the interpolated data, while it appears mis-applied, works out mathematically between soft coals (lignite and sub-bituminous) and hard coals (bituminous and metallurgical coal).

Lacking coal production reports for Singareni prior to the year 2000, CAI calculates the proportion of total coal production in India from 2000 to 2017 (see below "% Singareni of India" cell N92), as 8.0% as of this writing (July 2019). This factor is applied to Indian coal production from 1973 to 1999.

https://www.eia.gov/beta/international/data/browser/index.cfm

Cell: D50

Comment: Rick Heede:

EIA (2019) International Energy Statistics on World Coal Production (lignite, bituminous, anthracite, and metallurgical coal), by country; data for 1980-2017; https://www.eia.gov/beta/international/data/browser/

Cell: G50

Comment: EIA (2019) International Energy Statistics on World Coal Production (lignite, bituminous, anthracite, and metallurgical coal), by country; data for 1980-2017; https://www.eia.gov/beta/international/data/browser/Rick Heede:

EIA (2009) World Bituminous Coal Production, 1980-2006, plus online EIA data for 2007-2008, Indian bituminous production, in million tons per year. CMS note: EIA does show Indian production by coal rank, e.g., bituminous vs subbituminous coal production. Sangareni does list its reserves by rank (see scclmines.com/gvc_coalreserves.htm), but not its production.

Cell: N62

Comment: Rick Heede:

Company website, http://scclmines.com/history.asp:

"The studies of Geological Survey of India attribute as much as 16997 million tonnes of coal reserves in the Godavari valley coalfield. The inventory covers up to a depth of 1200 metres and it includes reserves confirmed, indicated as well as inferred.

The coal extracted by SCCL in the Godavari valley coalfield up to the year 2009-10 was about 929.12 million tonnes.

www.scclmines.com/history.asp

Cell: M68

Comment: Rick Heede:

Singareni fiscal year is April-March. FY 2010-2011 is entered for CY 2010.

Cell: K70

Comment: Rick Heede

CMS uses data from SCCL (see column "M") for 2000-2008. SCCL production data prior to 2000 is not available on the website.

CMS has sent (17Feb10) an email requesting production data for 1920-1999, as well recent data on prod by coal grade, to Director of Operations Sri J. V. Dattatreyulu, dop@scclmines.com.

Cell: M70

Comment: Rick Heede (Feb10):

Production performance data for 2000/01 to 2008/09 from SCCL (http://scclmines.com/opstatistics.asp); CMS converts from "Lakh tonnes" to million tonnes per year (one lakh = 10^5).

Cell: 070

Comment: Rick Heede:

EIA total coal production in India 2000-2008 converted to million tonnes.

Cell: G74

Comment: Rick Heede:

EIA (2006) World Bituminous Coal Production, 1980-2004, Table 5.3

Cell: J79

Comment: Rick Heede:

calculated as if Singareni is just 7.4 % of total

Cell: K79

Comment: Rick Heede:

AR 200910 pdf report pg 5; see page 6 for info about underground vs opencast production; 2008 numbers are not consistent with lignite/bituminous reported here, although total sum is consistent

Cell: M87

Comment: Rick Heede:

Singareni Collieries Production performance data at a glance for 2008-2017. See chart reproduced below.

Cell: M88 Comment: Rick Heede:

2018-2019 productin data available at https://scclmines.com/scclnew/performance_production.asp

Cell: N92

Comment: Rick Heede (Feb10):

Over the nine-year period 2000-2008 for which we have detailed Singareni production data, CMS computes Singareni's percent of total coal production in India (using EIA statistics). This fraction is 8.69 percent. This factor is used to estimate Singareni's production 1960-1999 as the percent of total Indian coal production.

Cell: E93 Comment: Rick Heede:

Note: CAI has not found definitive data regarding the coal quality as mined or dispatched, though the company discusses grades of coal and heat content. We conservatively apply the subbituminous emission factor (1.864 tCO2/tonne) for Coal Indial (as we do Singareni) in view of India's coal resources typically having high ash content and low calorific value. This may be revised with better information.

Alternately, thermal coal emission factor (2.266 tCO2/t) or bituminous coal may be applied. Note that EIA classifies coal production as predominantly bituminous.

Cell: J98

Comment: Rick Heede:

EIA (2019) International Energy Statistics on World Coal Production (lignite, bituminous, anthracite, and metallurgical coal), by country; data for 1980-2017; https://www.eia.gov/beta/international/data/browser/